Oracle FLEXCUBE BPMN Process Flow Definition Guide Oracle FLEXCUBE Investor Servicing Release 12.0.4.7.11 [December] [2017]



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1. Introduction

1.1 Background

This document provides a brief idea about the BPMN components and to create new BPMN process flows using the BPMN components.

1.2 Difference between BPEL and BPMN

BPEL is an XML-based language for describing a business process in which most of the tasks represent interactions between the process and external Web services. The BPEL process itself is represented as a Web service, and is realized by a BPEL engine which executes the process description. BPMN is a standard set of diagramming conventions for describing business processes. It is designed to visualize a rich set of process flow semantics within a process and the communication between independent processes. It is intended to support capture of sufficient detail to allow it to be the source of an executable process description.

1.3 Advantages of BPMN over BPEL

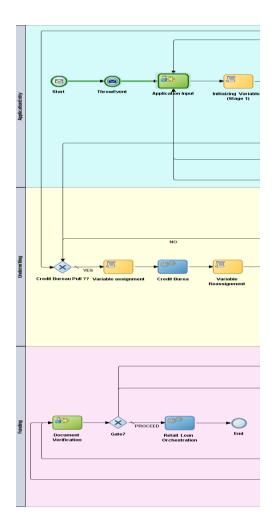
- Simple and Understandable methodology.
- BPMN provides a standard notation for modelling Business Processes that can be used and understood by all types of Business Professionals, including the business analysts who create the processes, the technical developers who create the technology that will carry out those processes and the business managers who oversee those processes.
- Business Users will be able to easily read and understand a BPMN business process diagram
- Tasks can be linked in any form (similar to "goto" in programming languages) Where as BPEL imposes more restrictions (closer to a "real" programming language).
- Structures work that needs to be done, whether this be automated or manually.
- Resembles more like a Flow Diagram (i.e) What You See is What You Get.



1.4 **BPMN Components**

Swimlanes

Swimlanes are used for grouping flow objects based on the roles defined within your process.



The None Start Event:



None events are always used to define the beginning of sub-processes.

The none start event cannot have incoming sequence flows. It can only have default out-going sequence flows.



The None End Event



The none end event is always used to mark the end of a sub-process and event sub-process.

The Message Start Event



The message start event cannot have incoming sequence flows. Message start events require a default outgoing sequence flow.

To expose a process as a service, your process must begin with a message start event.

The message start event responds to a message sent to a specific process.

The Message End Event



The message end event is used to send a message to another process or service when the process is completed.

The message end event is always used with either a message start event or message catch event.

The Message Throw Event



The message throw event enables you to send a message to another process or service.

The Message Catch Event



The message catch event is frequently used with the message throw event to communicate with another BPMN process.



The Signal Start Event



The signal start event is a response to a signal broadcast to multiple processes.

Signals can be broadcast from a BPMN process using the signal throw event. Using a combination of signal throw and signal start events, you can invoke multiple processes simultaneously.

The Timer Start Event



The timer start event triggers the creation of a process instance based on a specific time condition.

The Timer Catch Event



You can use timer event as boundary events on an activity. Timer events can be defined as either interrupting or non-interrupting boundary events.

The Error Catch Event



When a service or process fails with an error, the error catch event triggered. Similar to a catch in BPEL.

The Error End Event



The error end event "throws" an error, which can be captured in another part of the process.

The Terminate Event



The terminate end event is used to immediately terminate a process.



Interactive Activities

User	Process participants interact with your business application using User Tasks.
Complex	Uses a complex routing flow that is defined within the Human Task.
FYI	Bases assignment on the participant, role, or group defined in the swimlane. Similar to the user interactive activity, but the FYI activity does not wait until completion before continuing.
Group	Uses the group vote pattern. The assignee for the is automatically set to the role/group associated with the Lane. This interactive activity can only be added to swimlanes that are assigned to roles or groups.
[about the second secon	The initiator pattern is used to create a process instance.
Management	Uses the management chain pattern where the assignee is set to the management chain pattern for the process participant belonging to the group or role assigned to the swim lane.

The Manual Task



The manual task does not allow you to manipulate data objects. Data objects associated with the previous flow element are passed through as-is to the next flow element.



The Service Task



The service task enables you to communicate with other processes and services. Process analysts can add the service task when they know that a process must invoke an external service or process.

The Business Rule Task



Business rules are statements that describe business policies or describe key business decisions.

The Script Task



The script task is used to change values of data objects within your process.

It is often used to set initial values of data objects at the beginning of a process.

The Subprocesses



Subprocesses are contained as part of the parent subprocess. Subprocesses must begin with a start none event and must end with a none end event.

Gateways

Exclusive gateways	The exclusive gateway enables you to split your process into two or more paths. However, the process only continues down one of these paths even if multiple outgoing sequence flows are present. Exclusive gateways can have conditional outgoing sequence flows and must have at least one default outgoing sequence flow.	
	The inclusive gateway enables you to split your process into two or more paths. Unlike the exclusive gateway, however, a token may flow down one or more of these paths depending on how the outgoing conditional sequence flows are evaluated.	



Inclusive gateways	
Parallel gateways	The parallel gateway enables you to split your process into two or more paths when you want your process flow to follow all paths simultaneously. The parallel gateway is useful where your process must perform multiple tasks in parallel.
Complex gateways	The complex gateway splits a process similar to an inclusive gateway. However, it enables you to define a condition that determines if the instance can continue even if not all of the tokens have arrived at the complex gateway merge.
	The event based gateway is different than other gateways in that decisions about process flow are based on an event rather than data-specific conditions.
Event-based gateways	

For more Information regarding BPMN Components Refer the Link given in the References.



1.5 Creating new BPMN Process

Follow the below steps to create a new process using the BPMN

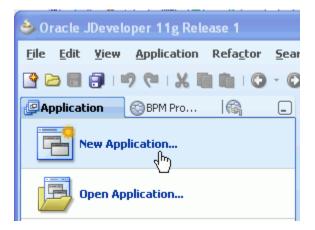
1.5.1 Creating a BPMN Process Model

Step 1: Open JDeveloper Studio from the Windows Start menu. When prompted to select a role, choose the **Default Role**. Click OK.

🗟 Select Role 🔀				
Select the role that matches your requirements. You can also change roles using the Roles page in preferences.				
<u>R</u> ole:				
Oefault Role				
Enables all technologies.				
Customization Developer				
Configures the product for customizing metadata.				
O Database Edition				
Includes only features for core database development.				
🔿 Java EE Edition				
Includes only features for core Java EE development.				
🔿 Java Edition				
Includes only features for core Java development.				
✓ Always prompt for role selection on startup				
OK Cancel				

Close the Daily Tips window.

Step 2: Create a new application. Click the New Application bar in the left panel.





The BPM Application wizard opens. Name the application ex: "**Demo**" and accept the default directory for storing application files (C:\JDeveloper\mywork). Select BPM Application in the **Application Template panel**.

👌 Create BPM Application	- Step 1 of 3
Name your application	
Application Name Project Name Project SOA Settings	Application Name: Demo Directory: D:\JDeveloper\mywork\Demo Browse Application Package Prefix: Application Template: Image: Construct and the project of the view and controller components (ADF Faces and ADF Task Flows), and another project for the data model (ADF Business Components).
Help	< <u>B</u> ack <u>N</u> ext > <u>Finish</u> Cancel

Click Next.



Step 3: Enter the Project Name ex: "**DemoProject**". Notice that **BPM** and **SOA** are selected as project technologies by default. Click Finish.

🐣 Create BPM Application	- Step 2 of 3
Name your project	0101010101010101010101010
Application Name	Project Name: DemoProject Directory: D:\JDeveloper\mywork\Demo\DemoProject
Project SOA Settings	Project Technologies Generated Components Associated Libraries Available: Selected: ADF Business Components ADF Desktop Integration ADF Faces ADF Library Web Application Support ADF Mobile Browser ADF Page Flow ADF Swing Ant Database (Offline) EJB HTTMI Technology Description: BPM Technoolgy
Help	< <u>B</u> ack <u>N</u> ext > <u>Finish</u> Cancel

Click Next.



Step 4: In the upper left corner of the JDeveloper Studio window, you see the **Navigator panel**. This contains two tabs that will be important to you as you perform this tutorial: The **Application Navigator** tab and the **BPM Project Navigator** tab. Currently the Application Navigator tab is selected by default. You can see the **Demo** application appearing in the drop-down list just above the panel and the **DemoProject** appearing as the parent node within the panel. The fact that it appears in italics indicates that there are unsaved changes.

🌛 Oracle JDeveloper 11g Release 1 - Demo.jws : 🛙					
<u>F</u> ile <u>E</u> dit <u>V</u> ie	ew <u>Application</u> Refa <u>c</u> tor <u>S</u> e				
🔮 🗁 🗐 🎒	· • • • · X 🗈 🛍 · • • •				
Application	🕲 BPM Project Navigator 🗧				
🔁 Demo	- E ·				
✓ Projects	 3 3 4 4 5 4 5 5				
Projects DemoProject DemoProject </td					

Click the Save All icon on the main toolbar.



1.5.2 Creating the business object

Step 5: Now you will create a business object capable of storing multiple pieces of data.

Business objects are stored in modules within the Business Catalog. In the BPM Project Navigator, expand the **DemoProject** node. Right click on Business Catalog and select **New** > **Module**.

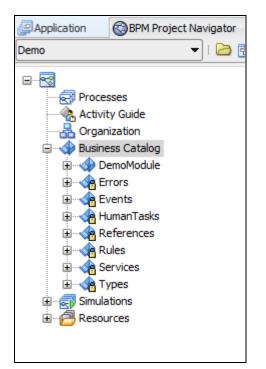
	Proj 🤇	3	_
DemoProject DemoProject DemoProject DemoProject DemoProject DemoProject Processes Processes DemoProject DemoProject			
🗄 🚽 🛃 Simulations	🔮 Ne <u>w</u>	≯	🚸 Module 📐
🗄 🖓 Resources	🔞 <u>R</u> eload		ල Business ර්විject ම Business Exception
			Business Exception

When prompted to name the new module, enter the desired name ex: "**DemoModule**" and click OK.

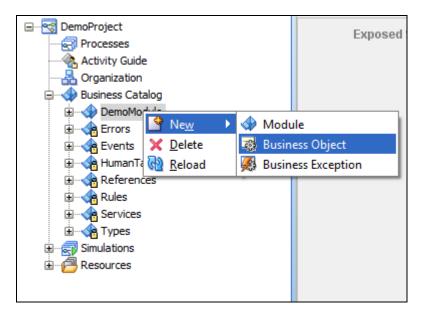
Create Module	
Module: DemoModu	e
Help	OK Cancel



The **DemoModule** module now appears beneath the Business Catalog node.



Right click the **DemoModule** module and select New > Business Object.





In the Create Business Object window, enter desired Name ex: "**BusinessObject**" and accept **DemoModule** as the Destination Module and check the check box and Click on the Search Icon.

Create Business Object				
Business Object				
Name:	BusinessObject			
Destination Module:	DemoModule	Q,		
Based on External Schema		🔍		
Based on External Schen	1a)	OK Cancel		

On click of Search Icon the following window appears, now click on the Icon at right most Corner to browse the location of the **xsd** that is to be loaded. For example **txn.xsd** in this project is loaded. After loading the **xsd**, it prompts for the copy of the **xsd** to the project. Click Ok. So that the **xsd** is copied to the project.

🛓 Type Chooser	×
	2
Q Type Explorer i	Impor
<u>T</u> ype:	
Show Detailed Node Information	
Help	Cancel



After loading the xsd, window should appear like the below and select the xsd and Click Ok.



Transaction XSD \rightarrow

🐇 Type Chooser		x
		*
Type Explorer		
Project Schema Files		
transaction		
Type: {http://fcubs.iflex.com}transaction		-1
Show Detailed Node Information		
Help	ОК Са	ncel

Click OK again and Save all.



1.5.3 Creating a new process

Step 6: To create a **new** process within this project, first click the **BPM Project Navigator** tab. Then right click on Processes and select **New** > **Process**.

Application	🕲 BPM Proj	R)		?)Sta
🖃 😽 DemoProj				I :
🗄 🐨 🔂 Proce: 🗄 🗠 🕀 Activit		Process		1
🕀 📲 Organ	nization	- Folder	43	
	ess Catalog			
🗄 🐨 🛃 Simula				
🗄 🔁 Resou	irces			

In the BPM Process wizard, select the Asynchronous Service pattern.

Click Next.

Create BPMN Process - Step 1 of 2				
BPMN pro	BPMN Process BPMN processes enable process analysts and process developers to design and implement detailed process flows that are deployed to Oracle BPMN runtime and run as working applications.			
Name:	DemoProcess		۲	
Description:	DemoProcess		۲	
	chronous Service es a process with an asynchronous interface definition			
	Start End			
Synchro	ronous Service			
Manual	al Process			
Reusab	ble Process			
Help	< Back N	ext > Finish	Cancel	



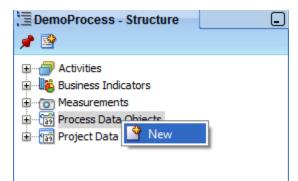
Since we will add the inputs later Click finish.

🕹 Create BPMN Pro	cess - Step 2 of 2			×
BPMN Process BPMN processes er that are deployed t	nable process analysts and process develop no Oracle BPMN runtime and run as working	ers to design and implemen g applications.	nt detailed process flows	5
Arguments Definition	Advanced			
Input Output				
Arguments Definition				🛧 🖉 💥
Name		Туре		Add
Help		< Back	Next > Finish	Cancel

1.5.4 Creating the data objects

Step 7: When a process has been given focus, a detailed outline of its structure appears in the Structure pane in the lower left corner of the JDeveloper window.

Right click on Process **Data Objects** in the Structure pane and select New.





In the Create Data Object popup, enter the Name and click the ellipses button to open another window to search for complex data types.

خ Create Data Object 📃 💌			
Name: dataObject1			
Type: 🔯 <component></component>	-		
	٩		
Auto initialize			
Help	OK Cancel		

In the Browse Types window, select **<Component>** as the Type and then select **BusinessObject** from the list of components appearing below. Click OK.

3	»		x	
	Compo	pnent		
	Find:		4	
	r B	usinessObject		
L				
L				
L				
L				
	Demol	Module.BusinessObject		
Ĺ	Help	DK Car	ncel	

Back in the Create **Data Object** window, click OK again. The data object now appears in the **Structure pane**.



Create another process **data object** of type String to hold the **Outcome**.

📜 DemoProcess - Structure 🚽	
Activities Business Indicators Measurements Process Data Objects Compared dataObject1 Compared dataObject1 Compared dataObjects Project Data Objects	



1.5.5 Adding a ADF BC Service Adapter

Step 8: Copy the Flexcube_interface.wsdl



to Project Location

Name	Date modified	Туре	Size
퉬 businessCatalog	9/7/2012 4:25 PM	File folder	
퉬 businessParameter	9/7/2012 4:13 PM	File folder	
퉬 classes	9/7/2012 4:13 PM	File folder	
퉬 config	9/7/2012 4:13 PM	File folder	
🎳 lib	9/7/2012 4:13 PM	File folder	
퉬 processes	9/7/2012 5:24 PM	File folder	
le resources	9/7/2012 4:13 PM	File folder	
Ja SCA-INF	9/7/2012 4:13 PM	File folder	
imulations	9/7/2012 4:13 PM	File folder	
itestsuites	9/7/2012 4:13 PM	File folder	
]i xsd	9/7/2012 4:15 PM	File folder	
📙 xsl	9/7/2012 4:13 PM	File folder	
activityGuide.agdl	9/7/2012 4:13 PM	AGDL File	1 KB
💼 composite.xml	9/7/2012 5:14 PM	XML Document	1 KB
default.bpmn	9/7/2012 4:13 PM	BPMN File	5 KB
DemoProcess.componentType	9/7/2012 5:24 PM	COMPONENTTYP	1 KB
🗟 DemoProcess.wsdl	9/7/2012 5:24 PM	Web Service Descr	3 KB
DemoProcessDocumentation.xml	9/7/2012 5:24 PM	XML Document	2 KB
DemoProject.jpr	9/7/2012 4:24 PM	JPR File	17 KB
Flexcube_interface.wsdl	8/21/2012 2:06 PM	Web Service Descr	2 KB
measurementActions.xml	9/7/2012 5:24 PM	XML Document	1 KB
🖹 measurements.xml	9/7/2012 5:24 PM	XML Document	1 KB
📄 organization.xml	9/7/2012 5:24 PM	XML Document	1 KB



Now go to composite.xml drag and drop the ADF-BC Service Adapter from the Component Palette.

Composite.xm/ × CDemoP	rocess X		🔡 Component Palette 🗴 📦 × 🗉
🗸 🗲 🖓 🗄 🖶 🗶 🕕	🗟 🕌 🗟 🔮 🤣	Composite: DemoProject	SOA
Exposed Services	Components	External References	æ 📀
Exposed Services	componento	External references	- Service Components
			💑 BPEL Process
			BPMN Process
			🔶 Business Rule
			🏠 Human Task
			🧏 Mediator
			Spring Context
			- Service Adapters
			🖕 ADF-BC Service
			AQ Adapter
□ ∰			🚱 B2B
DemoProcess.servi	DemoProcess		BAM Adapter
Operations:			i Database Adapter
operation			🛞 Direct Binding
operationCallback			C EJB Service
			्यि File Adapter
			FTP Adapter
			HTTP Binding
			MS Adapter
			Property Inspector ×
			强 📌 🔮 🥒 🍈 Find 🛛 🦫 🏠
		~	
Source History		>	
Design Source History			

Name the Adapter as RetailLending_client_ep.

(📥 C	reate ADF-BC Serv	ice		23
AD	F-BC Service		4	55
0	Create an ADF-BC se	rvice.		
	<u>N</u> ame:	RetailLending_dient_ep		
	<u>Type</u> :	Service 💌		
	WSDL URL:	·	۵	
	Port Type:	•		
	Callback Port Type:			
	copy wsdl and its	dependent artifacts into the project.		
		copy of a WSDL may result in synchronization issues if the remote WSDL is up not make local copies - this should be reserved for situations such as offline d		
	Help	OK	Cance	el



Now Load the Flexcube_interface.wsdl from the project location.

	SOA Resource Brows	ser	23
	😤 File System		•
	Location: 🙆 Retaill	Lending 🔹 👔 🖄 📴	8-
1	itaskeditor	🔄 testsuites	
	🖄 businessCatalog	🗀 xsd	
	businessParamete		
1	Casses	Flexcube_interface.wsdl	
	Config		
	processes		
	i resources		
	SCA-INF		
	simulations		
	File Name: Flexcube	interface.wsdl	
	File Type: WSDL File	es (*.wsdl)	-
	Help	OK Ca	ncel
C			
	Create ADF-BC Service		×
	Create ADF-BC Service		× (55)
			×
	ADF-BC Service Create an ADF-BC service.	Lending dient en	×
	ADF-BC Service Create an ADF-BC service. Name: Retail	Lending_client_ep	55
	ADF-BC Service Create an ADF-BC service. Name: Retail Type: Service	ce 🔻	×
	ADF-BC Service Create an ADF-BC service. Name: Retail Type: Service		× 3
	ADF-BC Service Create an ADF-BC service. Name: Retail Type: Service	ce ube_interface.wsdl	•ו•••••••••••••••••••••••••••••••••••
	ADF-BC Service Create an ADF-BC service. Name: Retail Type: Servic WSDL URL: Flexcu Port Type: Initate	ce ube_interface.wsdl	×
	ADF-BC Service Create an ADF-BC service. Name: Retail Type: Servic WSDL URL: Flexcu Port Type: Initiate Callback Port Type:N	ce v ube_interface.wsdl	x
	ADF-BC Service Create an ADF-BC service. Name: Retail Type: Servic WSDL URL: Flexcu Port Type: Initate Callback Port Type:N C gopy wsdl and its deper Note: Keeping a copy of	ce v ube_interface.wsdl e_ptt vo Callback ndent artifacts into the project. of a WSDL may result in synchronization issues if the remote WSDL is updated	55
	ADF-BC Service Create an ADF-BC service. Name: Retail Type: Servic WSDL URL: Flexcu Port Type: Initate Callback Port Type:N C gopy wsdl and its deper Note: Keeping a copy of	ce ube_interface.wsdl e_ptt No Callback ndent artifacts into the project.	55
	ADF-BC Service Create an ADF-BC service. Name: Retail Type: Servic WSDL URL: Flexcu Port Type: Initate Callback Port Type:N C gopy wsdl and its deper Note: Keeping a copy of	ce v ube_interface.wsdl e_ptt vo Callback ndent artifacts into the project. of a WSDL may result in synchronization issues if the remote WSDL is updated	55
	ADF-BC Service Create an ADF-BC service. Name: Retail Type: Servic WSDL URL: Flexcu Port Type: Initate Callback Port Type:N C gopy wsdl and its deper Note: Keeping a copy of	ce v ube_interface.wsdl e_ptt vo Callback ndent artifacts into the project. of a WSDL may result in synchronization issues if the remote WSDL is updated	55
	ADF-BC Service Create an ADF-BC service. Name: Retail Type: Servic WSDL URL: Flexcu Port Type: Initate Callback Port Type:N C gopy wsdl and its deper Note: Keeping a copy of	ce v ube_interface.wsdl e_ptt vo Callback ndent artifacts into the project. of a WSDL may result in synchronization issues if the remote WSDL is updated	55
	ADF-BC Service Create an ADF-BC service. Name: Retail Type: Servic WSDL URL: Flexcu Port Type: Initate Callback Port Type:N C gopy wsdl and its deper Note: Keeping a copy of	ce v ube_interface.wsdl e_ptt vo Callback v ndent artifacts into the project. of a WSDL may result in synchronization issues if the remote WSDL is updated ake local copies - this should be reserved for situations such as offline designin	55



Click OK

1.5.6 Adding the Created ADF-BC Adapter to the Process

Step 9: Double Click the Start Event a Property Window Appears.

B Composite.xm/ X DemoProcess X		
$\blacksquare \textcircled{2} \textcircled{2} \textcircled{2} \textcircled{2} \textcircled{2} \textcircled{2} \textcircled{2} \textcircled{2}$	🥰 🛅 Layout 🧥 Show Warnings	Q
Start End		

🐣 Properties - Start	x
Basic Implementation Service Properties	
Implementation Type: 💿 Message	-
Conversation	
Initiates O Continues	
Properties	
Implementation: 📝 Define Interface	-
Arguments Definition	*
Name Type	
Advanced Data Associations Use Associations	
Use Transformations Help OK C	Cancel



Step 10: Now Change the Implementation as Interface from Catalog and Click the

Properties - Start
Basic Implementation Service Properties
Implementation Type: Message
Conversation
Initiates O Continues
Properties
Implementation: 🎡 Interface from Catalog
Name:
Operation:
Data Associations Use Associations Use Transformations
Help OK Cancel

Select the Adapter from the Window

🕹 Туре	×
Search:	
Search Results:	
RetailLending_dient_ep	
Help	OK Cancel



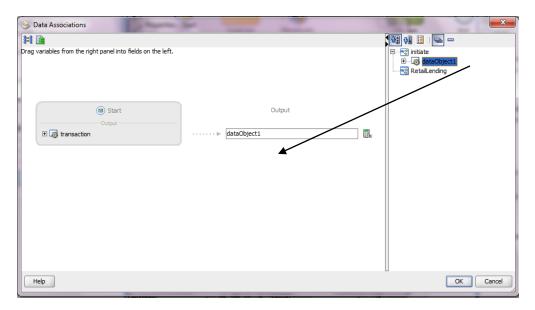
Click OK.

1.5.7 Assigning Inputs to the Start Node in the Process

Step 11: Check the Use Association Check Box and Click th	e icon.
Properties - Start	×
Basic Implementation Service Properties	
Implementation Type: 💿 Message	•
Conversation	
Initiates O Continues Properties	
Implementation: 🔅 Interface from Catalog	-
Name: RetailLending_dient_ep	Q
Operation: initiate	-
Data Associations Use Associations Image: Constraint of the second	
Help	OK Cancel



After Clicking the *icon* a **Data Association** Window will appears .Drag the **business object** from the left corner to the text box mapping to the **Output**.



Step 12: Set the End Node as None by selecting implementation type as none.

🖕 Properties - End	23
Basic Implementation	
Implementation Type: None	•
Help	OK Cancel



1.5.8 Adding a Throw Event to the Process

Step 13: Drag and Drop the Message Throw Event from Events Pane in Component Palette to the Process.

🛗 Component Palette 🗴 🙀 × 💷
BPM 👻
60 O
Activities
▽ Events
Catch Events Generation Error
Message
O None
O Timer
- Throw Events
🕑 Message
None
Signal
- Start Events
Message
None
Timer
- End Events
R Error
Message
None
Signal
Terminate



A Properties window appears. Now select the Continues Radio Button the Throw Event will be automatically Implemented.

🔶 Properties - ThrowEvent
Basic Implementation Service Properties
Implementation Type: See Message
Conversation
Initiates Continues
Properties
Implementation: [] Not Implemented
-Data Associations
Use Associations
Use Transformations
Help OK Cancel

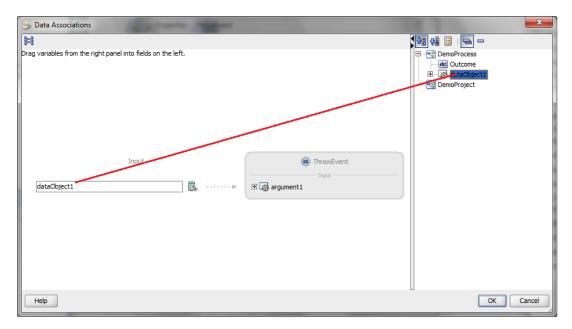


Now click the **association** check box.

Properties - ThrowEvent	x
Basic Implementation Service Properties	
Implementation Type: Season	•
O Initiates O Continues	
Initiator Node: 💿 Start	-
Properties	
Implementation: 💮 Interface from Catalog	
Name: RetailLending_dient_ep	٩, 🏈
Operation: initiate	
Data Associations	
Use Associations	
Use Transformations	
Help	OK Cancel

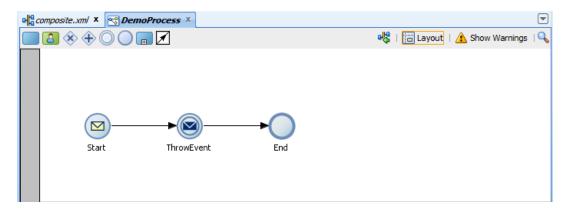


After Clicking the *i*con a **Data Association** Window will appears .Drag the **business object** from the left corner to the text box mapping to the **Input**.



Click OK.

Now our Process Look Likes this





1.5.9 Creating and Implementing Human Tasks

Step 14: Expand the Activities pane in the Component Palette and from the Interactive section, click and drag a User activity, dropping it onto the sequence flow between Throw and End events.

🛗 Component Palette 🗴 🙀 🗴 🖃
врм
ee 💿
– Default
Activity
ঞ্জെ용 Business Rule
Call
Event Subprocess
C Manual
Receive
[Script
🖻 Send
🛞 Service
Bubprocess
- Interactive
Complex Complex
🚑 FYI
Coup Group
2 Initiator
Page Management
🔠 User



The **user task** properties window will be opened. In the basic tab enter an appropriate name and then go to **implementation tab** and click add Icon of the **Human Task** column.

Properties - UserTask
Basic Implementation
Implementation Type: [User task 🔹
Human Task:
Human Task Attributes
Title: 🔊 Plain Text 🔻
Priority: 🔲 Literal 🔻 🗸
Re initiate
Advanced
Data Associations
Use Associations
Use Transformations
Help OK Cancel



Create **human task** window is opened, Change the Name and title accordingly, Click on the add Icon and map **parameter** and **outcome** target respectively and Check the editable field in the parameter slab.

Properties - UserTask	
Basic Implementation	
😂 Create Human Task	🖕 Browse Data Objects
General	Drag Data Objects to Parameters table and Outcome Target field.
Name: ApplicationEntry Priority: 3 (normal)	Target field.
Pattern: Simple	
Title: Application Entry	
Outcomes: APPROVE,REJECT	abc Outcoste
Parameters: 🕂 🐥 💥	DemoProject
Parameter Name Type Editable	
transaction dataObject1 Demonodule.Busine	
Outcome target: Outcome	
Help OK Cancel	
	Help Close
Help OK Cancel	



🔶 Properties - UserTask		— ×		
Basic Implementation				
Implementation Type: [User task		-		
Human Task: ApplicationEntry	1	💠 🔍 🥔		
Human Task Attributes			L	
Title: 🔊 Plain Text 🔻		1. Salaria da Caracita da C		
Priority: 🔳 Literal 🔻	- 🧳			
Re initiate				
Advanced				
Data Associations				
Use Associations	a Associations			
Help		OK Cancel]	
			<i>•••</i>]	
Data Associations			00	
 Data Associations Drag variables from the right panel into fields on the left. 	montroit		-0	O a comoProcess
			00	DemoProcess
	Application Entry	Output	-	Image: Constraint of the second sec
Drag variables from the right panel into fields on the left.	Application Entry Input Transaction	Output		DemoProcess
Drag variables from the right panel into fields on the left. Input dataObject1	Input			DemoProcess
Drag variables from the right panel into fields on the left.	Input I	Output		DemoProcess
Drag variables from the right panel into fields on the left.	Input transaction transacton transacton Cutput output outcome	······ (Outcome		Image: Constraint of the second se
Drag variables from the right panel into fields on the left.	Input Transaction Cutput Output Support Sup	······ > Outcome		DemoProcess
Drag variables from the right panel into fields on the left.	Input Transaction Cutput Output Support Sup	······ > Outcome		DemoProcess
Drag variables from the right panel into fields on the left.	Input Transaction Cutput Output Support Sup	······ > Outcome		Image: Constraint of the second se

Click OK and check the Use Associations in the User Task properties window.



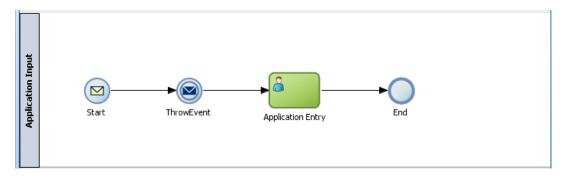
Click Ok and a role properties window appears.

Role	pplication Input		x	
Name: A		ОК	Cancel	New
_	Translucent background:	<i>4</i>	_	
	Help		ОК	Cancel

Add a Name to the Role Click Ok and Save all.

💩 Role properties	×
Name: Application Input	- New
Translucent background:	
Help	OK Cancel

Now our Process Look Likes this:





1.5.10 How to get the Conversation Id

To get the infra generated conversation id in the process, the below steps needs to be performed in the **first human task** of the process.

This conversation id is considered as **Application Number in each process**. Conversation id will be **unique** for each task.

Step 1: On double click on the first human task, you will get the below property window.

In property window, go to the implementation tab and click on the highlighted data association.

🔶 Properties - Credit appraisal application entry			
Basic Implementation			
Implementation Type: 📵 User	task		-
Human Task: 👜 Cred	itproposalInitialization	🕂 🔒 🔍	>
Human Task Attributes			
Title: 📓 Plain Text 🔻			f_{x_i}
Priority: 🔲 Literal 🔻			
Re initiate			
Advanced			
홍치 Data Associations 🔗	DD Correlations	Log Handlers	
Help		OK Cance	:



On clicking the data association, the below input/output window will be opened.

🖕 Data Associations	8
Input Output	
CRPProcess	transaction 🗃 😑 🔨
Data Objects	additionalFields ��…⊕ documents ��…⊕
abc OutCome	exceptions 🌮 🗄
adc ExternalCreditBureau	flowControlRule 🆇 🗉
ExCreditBureau_IN	status abc
ExCreditBureau_OUT	taskAssignment 《》 🗄 taskId 🔤
G Stace ProposalEnrichment	transactionData
	🔜 🕂 🗶 💮 🖏
From: TransactionInput	🛃 🕂 🗶 🏠 🦂
From To	
TransactionInput	
Validate target after assigning input data associations	
Нер	OK Cancel

Step 2: Drag the highlighted expression icon to the target (txnld) then Expression builder window will get opened.

🈋 Data Associations				
Input Output				
		BK M		
CRPProcess				
Data Objects	Dyag objects here	transactionData 🚸 🕀		
TransactionInput		txnAuditDetails 🚸 🕀		
all OutCome		txnIdentification 🚸 😑		
ExternalCreditBureau		branchCode atc		
ExCreditBureau_IN		currentUser abc		
		instanceId abc		
G_Stage_CreditProposal	a second second second	moduleCode atc		
G_Stage_ProposalEnrichment		operation abc		
G_Stage_CreditReview		processName and		
G_Stage_RiskEvaluation		realm au		
G_Stage_ProposalStructuring		stage alc		
G_Stage_RecommandationReview G_Stage_Approval		taskOutcome atc		
auc G_Stage_Approval		txnId itte		
G_Stage_CostonerAcceptance G_Stage_HandOffRetry				
		kun Dalaniku (ku)		
Copy From: TransactionInput	To: transaction	🗒 🕂 🗙 🕆 🗦		
From	То			
间 🧱 TransactionInput	📸 transaction			
Validate target after assigning input data associations	Validate target after assigning input data associations			
Help		OK Cancel		



Expression builder window

🛬 Expression Builder	x		
Mode: Simple Exp. \checkmark			
Build an expression by typing directly into the Expression field and/or insert	t fragments from the fragment editors below the Expression field.		
Expression:	ଏ ହା 🗋		
▲ Insert Int			
Variables	Functions		
CRPProcess	String 🗸		
E TransactionInput	f() contains		
abc OutCome	f() endsWith		
abc ExternalCreditBureau	f() length		
ExCreditBureau_IN	f() lowerCase		
Ex	f() startsWith		
abc G Stage Proposal			
abc G Stage CreditReview	f() substring		
	fri substring		
Content Preview:			
contains(value : String, s : String) : Bool			
Description:			
This function returns true if the first argument string contains the se	cond argument string, and otherwise returns false.		
	5 57		
Help	OK Cancel		
	/i.		



Add the "ora:getConversationId()" function from the BPEL Xpath Extension Function list

Expression Builder Mode: XPath Exp. Suid an expression by typing directly into the Expression field, using Ctrl+S editors below the Expression field. Expression: ora:getConversationId()	Space for XPath assistance, and/or insert fragments from the fragment
▲ Insert Int	
Variables	
CRPProcess Constraints CRPProcess Constraints Constr	BPEL XPath Extension Functions fn) doXSLTransformForDoc fn) getConfigProperty fn) getContentAsString fn) getConversationId fn) getCreator fn)
Content Preview: ora:getConversationId()	•·····
Description: Returns Conversation Id : ora:getConversationId(). Help	OK Cancel

Finally Expression will be added in data association window.

ta Associations		
ıt Output		
output		
CRPProcess		DI MULI DE LA V
- CRPProcess		txnIdentification 🔇 🖃
Gata Objects Gata Objects Gata Objects		branchCode atc
Unit OutCome		currentUser atc
- 44C ExternalCreditBureau		instanceId atc
		moduleCode atc
ExCreditBureau_OUT		operation atc
G_Stage_CreditProposal		processName atc
G_Stage_ProposalEnrichment		realm atc
G_Stage_CreditReview		stage alc
G_Stage_RiskEvaluation		taskOutcome atc
G_Stage_ProposalStructuring		binComment at
G_Stage_RecommandationReview		txnId atc
atc G_Stage_Approval		uiXml abc
G_Stage_CustomerAcceptance		bnPriority all
atri G. Stage HandOffRetry		execData 禝 🕀
rom	То	
TransactionInput	3 transaction	
ora:getConversationId()	at transaction.txnIdentification.txnId	



1.5.11 Adding Gateways to the Process

Step 15: Expand the **gateway pane** in the **Component Palette** and click and drag a **Exclusive gateway**, dropping it onto the sequence flow between **Appenty(humantask)** and **End events**.

Properties - ExclusiveGateway				
Basic Out	Basic Outflows Order			
Name:	ExdusiveGateway	۲		
		۲		
Description:				
🗄 Sampling	Point			
	Fort			
Help	ОК Са	incel		

Properties window opens if required change the name and click OK.

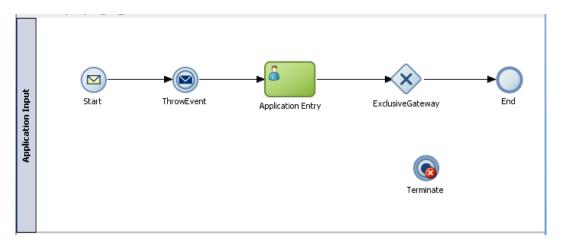


Step 16: Expand the Events pane in the Component Palette and from the End events section, click and drag a Terminate, dropping it onto the Process editor.

		Combeeksen Lookuu.	1.11.11.510-14.2	- and a
🔶 Properties - Terminate 📃 🛁			x	
Basic Imp	lementation			
Name:	Terminate			۲
				۲
Description:				
Help			OK Ca	ancel
				10

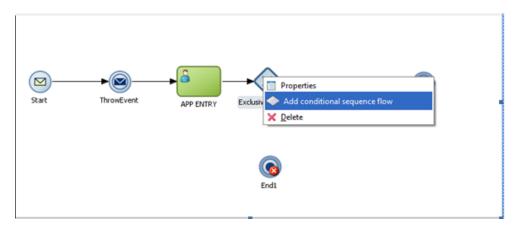
Properties window opens if required change the name and click OK.

Now our Process looks likes this:

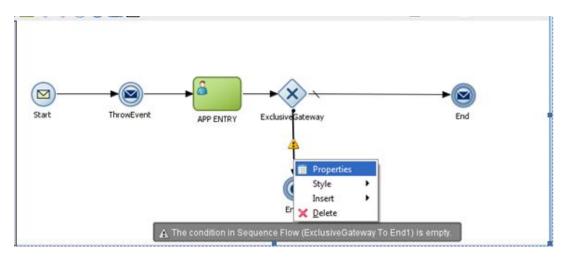




Right click on the **gateway** and select the **Add Conditional Sequence** flow, and connect the gateway to the **Terminate event**.



Right click on the Sequence flow, and select properties.





The **Sequence flow property** window will be opened, enter the name if required and go to properties tab, Click on the Expression Builder.

Stransition from Activity: 'ExclusiveGateway' to Activity: 'End1'	×
Description Properties	
Туре	
Condition	
Expression:	
◎ Simple Exp. ○ XPath Exp.	
	Expre
	~
Help	OK Cancel



And Build the condition for the sequence flow by selecting the object from the list and click **insert into expression** or by dragging and drop the **object** in the expression tab.

🖕 Expression Builder	
Mode: 👔 Simple Exp. 🕶	
Build an expression by typing directly into the Expression field and/or inse	art framents from the frament editors below the Everencies field
Expression:	C (2) R
Outcome="CANCEL"	
	nto Expression
Variables	Functions
	String
DemoProcess	f() contains
ti dataObject1	f() endsWith
DemoProject	f() length
	f() lowerCase
	f() startsWith
	f() substring
	f(1) substrina
Content Preview:	
Outcome	
Description:	
Data Object	
Help	OK Cancel

Click Ok and again Click OK.

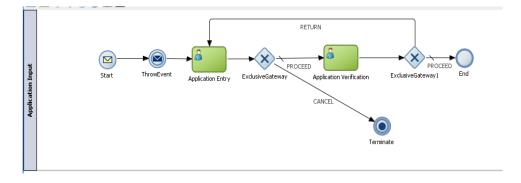
Click Save All.

Create another user activity and implement the humantask properties.(follow the same steps as done for the useractivity (**Application Entry**)).

Create another gateway event and connect the conditional end to the first human task(app entry).

Click Save all.

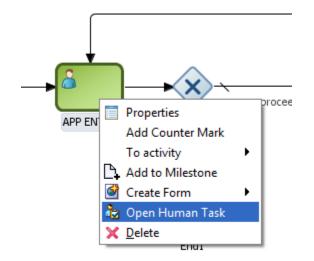
Now the process looks like this:





1.5.12 Mapping Oracle FLEXCUBE Roles to Human Task

Step 17: Right click on the human task and select Open Human Task, it opens in new tab.



Click Assignment tab and click Edit Icon.

🔁 Demo Overview	Process	applicationEntry.ta	ask	
🕂 🚱 Create Form	- 13			
کی General نی Data کی Assignment	🎎 Make Parallel	हुँहेँ ⁸ Make Serial 🔌 🔗	🕂 V Edit 💥	Task will go from starting to final participant
Presentation				
Notification				
First French			I Stage 1 default.DefaultPerformer	
Designer Source	History			



Configure Assignment window is opened, select Use External Routing from the select box and click on edit Icon, Use **External Routing** window will be opened, now enter the class name as **(com.ofss.fcc.bpel.cac.FCBPELTaskAssignmentComponent).**

👌 Configure Assig	nment		23
Routing Assig	Inment		
Use External Ro	uting	•	
Participants a	and routing defined by external service		
Routing serv	ce: 6	1	
	Use External Routing		×
	Class Name: com.ofss.fcc.bpel.cac.FCBPE	TaskAssignmentComponent	
	Name:	Value 🕂 💥	
Help		By name 🔻 📝	
Designer Source	Help	OK Can	icel
Simulations			



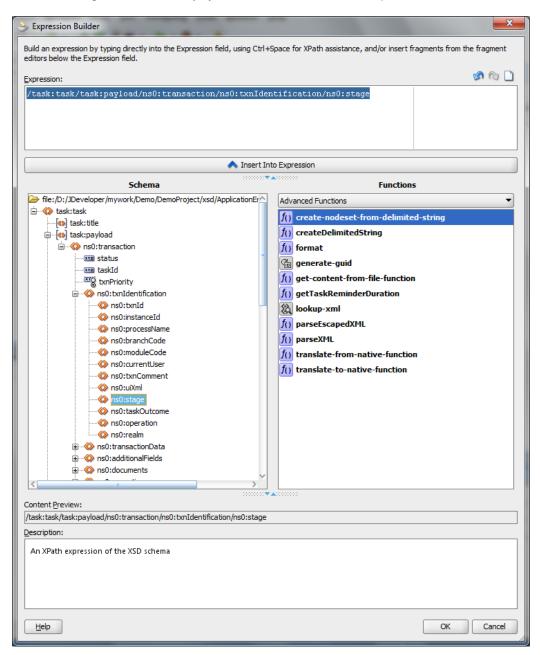
Enter the name and select by expression from the select box and click on Edit Icon beside it.

The name specified here is Case sensitive.

🥹 Use External Routing		
Class Name: com.ofss.fcc.bpel.ca	c.FCBPELTaskAssignmentCom	ponent
<u>N</u> ame:	Value	+ 🗙
functionId		By Expression 💌 📝



Select the stage from the **task:payload** and Click insert into expression and Click OK.

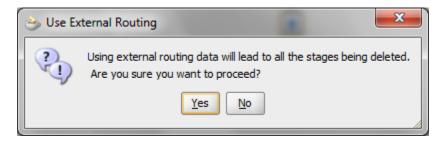




່ 🕹 ປ	Jse External Routing		×
	ass Name: com.ofss.fcc.bp	pel.cac.FCBPELTaskAssignmentComp	oonent
	<u>N</u> ame:	Value	+ ×
	functionId	:txnIdentification/ns0:stage	By Expression 💌 📝
	branchCode	entification/ns0:branchCode	By Expression 💌 📝
	u-h-		
	Help		OK Cancel

Add another element and likewise map the branchcode and click ok .

Click ok



Click Yes and Save all.

Repeat the same steps for every human task in the process.



1.5.13 Creating and Implementing system tasks

Step 18: Drag and Drop BPEL Process to the Composite.xml

P A Service Call can be **Implemented** by **Service Adapters** also.

🛗 Component Pale 🗴 🙀 🗴 🛛 🤅
SOA
8 C
- Service Components
A BPEL Process
😪 BPMN Process
🔶 Business Rule
🏠 Human Task
🔩 Mediator
🎭 Spring Context
- Service Adapters
🐣 ADF-BC Service
🛗 AQ Adapter
🚱 B2B
🛍 BAM Adapter
🛍 Database Adapter
🛞 Direct Binding
🔞 EJB Service
🖓 File Adapter
🚳 FTP Adapter
K HTTP Binding
Con IMS Adapter



A Window appears Rename the Process with Desired name ex: RetailLoanOrchestrationBPEL.

💩 Create BPE	🔶 Create BPEL Process 🛛 🗙			
A BPEL proc	BPEL Process A BPEL process is a service orchestration, based on the BPEL specification, used to describe/execute a business process (or large grained service), which is implemented as a stateful service.			
BPEL 1.1 Sp	pecification O BPEL 2.0 Specification			
<u>N</u> ame:	RetailLoanOrchestrationBPEL			
Namespace:	http://xmlns.orade.com/Demo/DemoProject/RetailLoanOrchestrationBPEL			
Template:	Asynchronous BPEL Process			
Service Name:	retailloanorchestrationbpel_client			
	Expose as a SOAP service			
	Input: [http://xmlns.oracle.com/Demo/DemoProject/RetailLoanOrchestrationBPEL}process			
	Qutput: [/xmlns.orade.com/Demo/DemoProject/RetailLoanOrchestrationBPEL}processResponse]			
Help	OK Cancel			

Click the **Input** and **Output** and chose the element type.

	💩 Type Chooser	x
Create BPEL Process		* 🖻
BPEL Process	C Type Explorer	
A BPEL process is a ser business process (or la	Project Schema Files	
BPEL 1, 1 Specification	ApplicationVerifyPayload.xsd ⊕	
Name: RetailLoan	🖬 🖶 🛃 DocumentPackage.xsd	
Namespace: http://xml	● - 器 TaskStateMachine.xsd □ - 器 txn.xsd	
Template: 🛣 Async	Project WSDL Files	
Ser <u>v</u> ice Name: retailloand		
Expose		
<u>I</u> nput: {		
Output: 6		
Help	Type: {http://fcubs.iflex.com}transaction	
nep		
<u> </u>	Show Detailed Node Information	
	<u>Н</u> ер ОК	Cancel

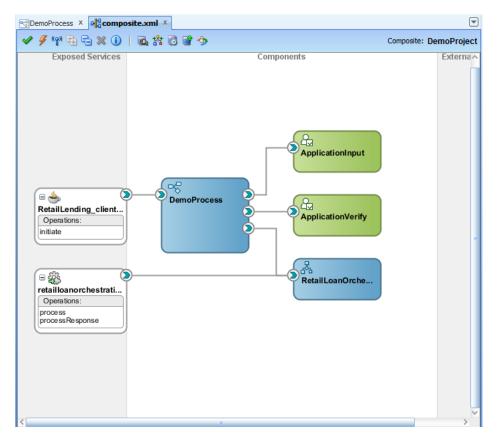


BPEL Process screen is as follows:

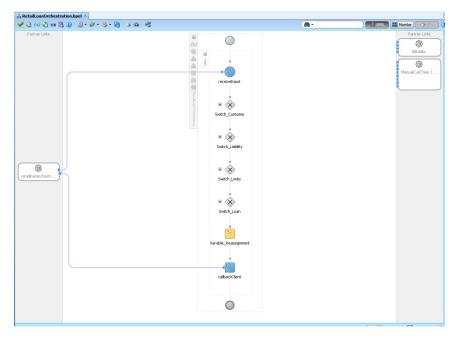
🍐 Cre	🕹 Create BPEL Process				
AB	BPEL Process A BPEL process is a service orchestration, based on the BPEL specification, used to describe/execute a business process (or large grained service), which is implemented as a stateful service.				
 BPI 	EL 1.1 Sp	oecificatio	n O BPEL 2.0 Specification		
<u>N</u> ame:	:	RetailLoa	anOrchestrationBPEL		
Names	space:	http://xr	nlns.oracle.com/Demo/DemoProject/RetailLoanOrchestrationBPEL		
Templa	ate:	🗟 Asyı	nchronous BPEL Process	▼ 3	
Ser <u>v</u> io	e Name:	retailloar	norchestrationbpel_client		
		Expo	se as a SOAP service		
		Input:	{http://fcubs.iflex.com}transaction	Q	
		Output:	{http://fcubs.iflex.com}transaction		
Не	lp		ОК	Cancel	



Now the Composite.xml looks like this

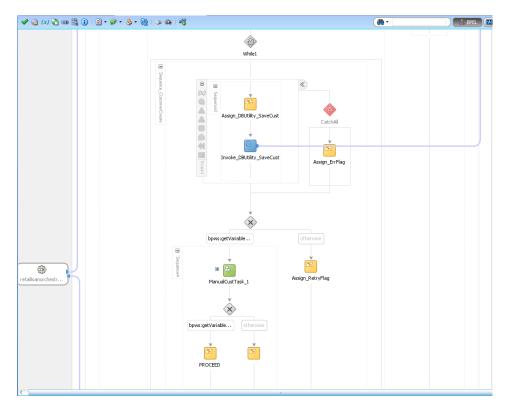






The RetailLoanOrchestration.bpel looks like this after Implementation.

In each Switch node of RetailLoanOrchestration.bpel process DButility Bpel process is called if it fails a manual retry task is initiated to book the RetailLoan





Now go to the Process and add a Service Task from component palette.

🔡 Component Pale × 🙀 × 📮
врм 👻
8 O
✓ Activities
– Default
Activity
🚓 Business Rule
Call
Event Subprocess
C Manual
Receive
[] Script
📝 Send
🛞 Service
😠 Subprocess
- Interactive
Complex Complex
🛃 FYI
Croup Group
Pinitiator
Panagement
User

Window appears as below:

Properties - ServiceTask	x
Basic Implementation Service Properties	
Implementation Type: 🔯 Service task	-
Service task	
Implementation: Not Implemented	-
Data Associations	
Use Associations	
Use Transformations	
Нер	Cancel



Now Select the Implementation type as Service Call and click the \square icon.

💩 Properties - ServiceTask	×
Basic Implementation Service Properties	
Implementation Type: 🔯 Service task	-
Service task	
Implementation: 🔯 Service Call	-
Name:	<u> </u>
Operation:	-
Data Associations	
Use Associations	
Use Transformations	
Help	Cancel



Window appears as below from that select the service **RetalLoanOrchestrationBPEL** which is listed.

💩 Propertie	s - ServiceTask 🛛 🕅
Basic Im	🕹 Type 📃 🔍
Implementa	Search:
-Service ta	Search Results:
Implemen	Retailloanorchestrationbpel_client
Name:	S. 🖉
Operation	
-Data Asso	
🗌 Use /	
Use 1	
	/Services/BPEL/RetailLoanOrchestrationBPEL/Retailloanorchestra
	Help OK Cancel
Help	Cancel



Click **Use association** check box and icon.

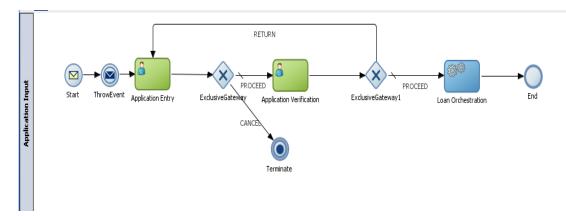
💩 Properties - ServiceTask	×
Basic Implementation Service Properties	
Implementation Type: Bervice task	•
Implementation:	•
Name: Retailloanorchestrationbpel_client	۹. 🏈
Operation: process	•
Data Associations Use Associations Image: Constraint of the second	
Help	OK Cancel

Map the **data association** and click ok.

💩 Data Associations	Second and	
¥ E		
Drag variables from the right panel into fields on the left.		등-중3 DemoProcess - Mat Outcome 문 - 군3 <u>DemoProt</u> Ett
Input	ServiceTask Input	
	Output	
Нер		OK Cancel



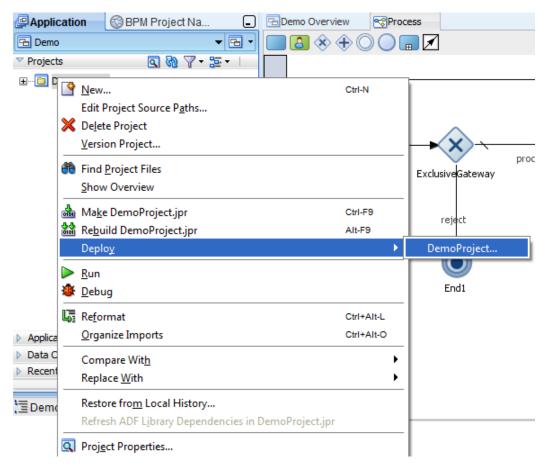
Now the process looks like this:



1.6 **Deploying the Process**

Step 19: Deploy the **DemoProject**.

In the Application Navigator, right click DemoProject and select Deploy > DemoProject.



The Deploy **DemoProject** wizard opens.



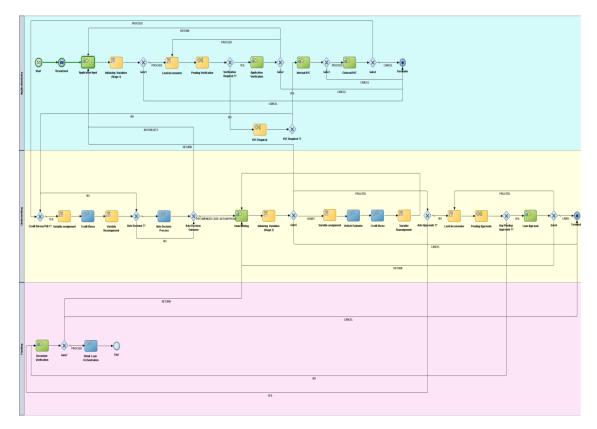
In the **Deployment Action** page of the wizard, select Deploy to Application Server and click **Next**.

🕹 Deploy DemoProject	
Deployment Action	0101010101010101010101010
Deployment Action	Select a deployment action from the list below.
Summary	Deploy to Application Server Deploy to SAR
	Deploy this archive to SOA configured Application server(s)
Help	< Back Next > Einish Cancel



In the **Deploy Configuration** page, click the **Overwrite any existing** composites with the same revision IDcheckbox and click Next.

1.7 <u>Retail Lending BPMN Process</u>



1.7.1 Retail Lending BPMN Process Flow Diagram

1.7.2 <u>Guidelines followed in Retail Lending Process flow</u>

txn. xsd

•

single data object named transactioninput which contains the transaction.xsd

is used throughout the Process Flow to map the Inputs and Outputs.

- Global Fault Handling Standard are maintained across the Process Flow.
- The Fault Handling is done separately in another BPEL Process called **RetalLoanOrchestrationBPEL.**
- Swimlanes are used to differentiate the different Stages in the Process.



Usage of **Flexcube_interface.wsdl** to initiate the Process rather than using other wsdl files.

• **com.ofss.fcc.bpel.cac.FCBPELTaskAssignmentComponent** class is used in all Human Tasks to map the Flexcube Roles .



- Naming Conventions are followed as per the Retail Lending Flow Diagram.
- The DBUtility Call and Manual Retry Task are done separately in RetalLoanOrchestrationBPEL BPEL Process.

1.7.3 Naming Conventions Followed in Retail Landing Process Flow

Processes

- RetailProcess(BPM)
- RetailLoan OrchestrationBPEL(BPEL)

RetailProcess(BPM)

Human Tasks:

- ApplicationInput
- ApplicationVerify
- InternalKYCTask
- ExternalKYCCkeck
- UnderWriting
- UnderWriting_Approval
- FinalVerification

Business Rules:

- VerifyAppRules
- KYCRules
- LoanApprovalRules

Exposed Services:

• RetailLending_client_ep

External Reference:

- VehicleEvaluater
- CreditBureau
- SelectDecisionDBAdapter

Task Name/Event Name	Input	Output
Start Event	-	transactioninput
ThrowEvent	transactioninput	-
User Tasks(all)	transactioninput	transactioninput
VerifyAppRules	VRule_IN	VRule_OUT
KYCRules	KYC_IN	KYC_OUT



LoanApprovalRules	UnderWrite_IN	UnderWrite_OUT
Credit Burea	ExCreditBureau_IN	ExCreditBureau_OUT
Auto Decision Process	AutoDecision_IN	AutoDecision_OUT
Vehicle Evaluater	VEvaluator_IN	VEvaluator_OUT

OUTCOME	String
ExternalCreditBureau	String
AutoDecisionReqd	String
AutoDecisionOutput	String

RetailLoan OrchestrationBPEL(BPEL)

Human Tasks:

ManualCustTask

Exposed Services:

• retailloanorchestration_client_ep

External Reference:

DBUtility

Task Name/Event Name	Input	Output
RetailLoan OrchestrationBPE L	inputvariable	outputvariable
DBUtility	Invoke_DBUtility_SaveCust_i nitiate_InputVariable_1	Invoke_DBUtility_SaveCust_initi ate_OutputVariable



1.8 Acronyms and Abbreviations

RL	Retail Lending
BPMN	Business Process Model and Notation
BPEL	Business Process Execution Language
SOA	Service-Oriented Architecture

1.9 <u>References</u>

Retail Loan Origination Oracle FLEXCUBE Universal Banking Release 12.0 [May] [2012]

http://docs.oracle.com/cd/E14571_01/doc.1111/e15176/model_bus_procs_bpmpd.htm





BPMN Process Flow Definition Guide [December] [2017] Version 12.0.4.7.11

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